



Thomas Caulfield
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Tom Caulfield serves as Senior Vice President, Private Bank at TriState Capital. In this capacity, he works closely with family offices, investment firms, financial advisors and their clients.

Tom has over 20 years of experience in the financial services industry. Prior to joining TriState Capital, Tom served as a Vice President and Senior Advisor Consultant with a global asset manager.

Tom graduated from Westfield State University with a B.A. in Liberal Studies. He is also a Certified Investment Management Analyst (CIMA®). He holds FINRA Series, 6, 63 and 7 licenses.