



Craig J. Coffey, JD
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Craig J. Coffey, JD serves as Senior Vice President and is responsible primarily for cultivating Private Bank relationships through Single and Multi-Family Offices, and directly with qualified individuals.

Immediately prior to joining TriState Capital, Craig co-founded O2X in 2014. For over four years, he served as General Counsel, COO, HR and Chief Technology Officer, and remains a minority shareholder.

Prior to O2X, Craig spent eight years as VP with The Coyle Company, a closed practice estate planning and wealth transfer firm. Craig's planning focused exclusively on clients with a minimum net worth of \$50M. Prior to, he spent six years with The Bulfinch Group, focusing primarily on retail client planning. This was preceded by three years as an Associate Attorney with Adler, Pollack & Sheehan, PC.

Craig graduated with honors from Northeastern University with a B.S. in Engineering. He also holds a Juris Doctorate from Boston College Law School.